



Sub-Saharan Africa Quarterly Oil Market Report

October 2009

Report Highlights:

Product Markets

- Latest available information on Nigeria, Cape Verde, DRC, Kenya and Ethiopia product import tenders | p. 11-12
- 2010 global oil demand forecasts revised up on stronger IMF outlook | p.9

Shipping

- Newbuilds pressure dirty and clean freight rates | p. 13-17

Regional News

- **Burundi & Zimbabwe:** KenolKobil expands south and joins up with Engen | p. 20, p. 30
- **Ghana:** update on refining, storage and product supply situation | p.21-23
- **Kenya:** Essar completes acquisition of 50% stake in KPRL | p. 23-24
- **Madagascar** moves to 95 RON gasoline | p.24
- **South Africa:** Engen launches new Cape Town products terminal | p.27-28
- **Uganda:** Norway's NORAD provides grant for Uganda's energy development | p.28-29
- **Zambia:** Refinery maintenance, catalyst problem prompt emergency fuel imports | p.29-30

Pump Prices

- **Mozambique:** Government pledges fuel price freeze | p. 33
- **Cape Verde** most expensive place to buy gasoline following Q3 price surge | p.33

Special Article

- *World Bank Health & Refining Study: A Road Map for Refining in Sub-Saharan Africa?* | p. 34-42

People/Company News

- All the latest appointments and company announcements from across Africa and Europe | p. 43-45

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