



Sub-Saharan Africa Oil Market Report

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Report Highlights:

Product Markets

- Results from the most recent Gabon, Ghana and Kenya product import tenders | p. 12
- Nigeria: latest available information on PPMC tender | p.11 (see also p.23)

Shipping

- Clean freight rates hit multi-year low | p. 15

Regional News

- Update on scheduled shutdowns at SoNaRa, KPRL and PetroSA | p. 19, 20, 25
- Crippling debt leaves TOR unable to resume operations, causes supply problems | p.19
- Mozambique: rehabilitation of Beira corridor to improve inland supply of petroleum products | p.22
- Nigeria: surge in militant activity shuts down refineries, damages import infrastructure | p.22
- South Africa: pipeline tariffs cut despite Transnet's pleas | p.25
- Essar purchase of KPRL stake edges towards conclusion | p.21

Pump Prices

- SSA average gasoil and gasoline prices rise by 8% and 9% respectively. Pump prices available for 40 countries | p. 29
- Ghana: prices jump 30% as government halts subsidies | p.28
- Increase in KPC pipeline tariff and government road tax hike leave Rwanda most expensive place to buy fuel in Africa | p.28

Special Article

- *Oil refining: surviving in a low-demand, tight-spec market* | p. 30

People/Company News

- All the latest appointments and company announcements from across Africa and Europe | p. 36

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