

CITAC ANNUAL REVIEW OF SUB-SAHARAN AFRICA'S DOWNSTREAM OIL SECTOR 2020

A Comprehensive Analysis of Sub-Saharan Africa's Oil Downstream Developments

This CITAC report gives you a detailed review of the developments in the downstream oil sector in Sub-Saharan Africa over the past year, covering Information on supply, demand, imports, exports and inland flows, on refinery and infrastructural developments. The report provides analysis on the most topical issues for the previous year as well as expectations for the years ahead.

Key features:

• Demand

Comprehensive data on West, Central, East and Southern African oil product demand, short-term forecasts, plus Sub-Saharan African oil products demand long-term forecast to 2035.

• Refining

Detailed information on refinery operations, and our short- and long-term forecasts, including our main assumptions.

• Oil Market Dynamics

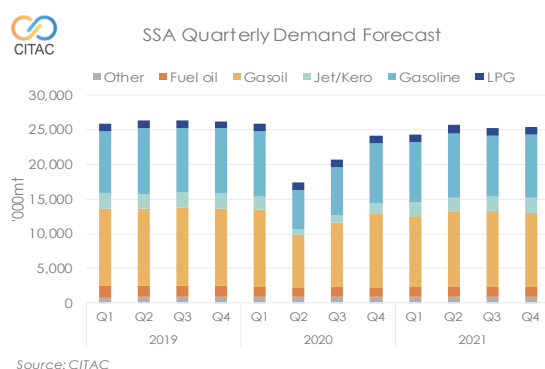
Focus on Sub-Saharan African main product supply chains, including exhaustive data on clean products supply routes, import/export balances, Sub-Saharan LPG market, fuel oil market and MARPOL consequences. Complemented by an exhaustive overview of latest developments on logistics, pump prices and product specification.

• Focus on Nigerian and South African Downstream

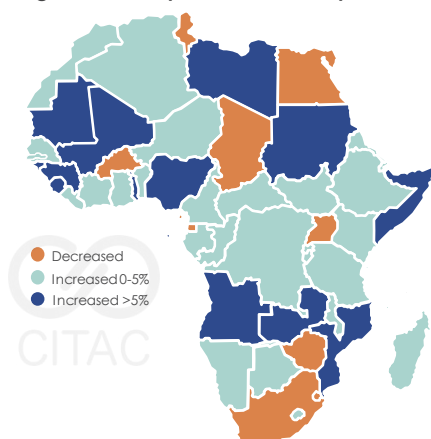
In-depth insight of Nigerian and South African demand, historical, trends and outlook, refinery output and operation rates, and product imports and exports.

• Outlook on the retail sector

Expert analysis of the present and future trends of African fuel retail market.



Change in total oil products consumption 2018-19



CITAC Annual Report uses data from our award-winning [African Downstream Database \(ADD[®]\)](#) as well as cargo-tracking data from Kpler, the leading provider of data-driven transparency solutions for commodity markets.

Current subscribers to this report include: NOCs, OMCs, large trading houses and their analyst desks, major oil companies, banks and financial institutions, regulators, government departments, DFIs, importers and distributors.

CITAC Annual Review of Sub-Saharan Africa's Downstream Oil Sector can be purchased individually. The report is also available at a discounted rate as part of a subscription to our report and retainer services.

Contact us for more information